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TRULY®

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

**DISCLOSEABLE TRANSACTION
COMPLETION OF
DEEMED DISPOSAL OF SHAREHOLDING INTEREST IN A SUBSIDIARY**

Reference is made to the announcement dated 31 May 2019 (the “Announcement”) issued by Truly International Holdings Limited (信利國際有限公司) (the “Company”) in relation to the deemed disposal of the shareholding interests of Company in Truly Opto by issuance of 19,919,192 New Shares to the Investor. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Board is pleased to inform the shareholders and potential investors of the Company that (i) the New Shares have been issued to the Investor, and the Investor has been registered as one of the shareholders of Truly Opto with the relevant government authorities in the PRC on 31 May 2019 and (ii) the Consideration of RMB290,000,000 has been received by Truly Opto on 4 June 2019, upon which a capital verification report will be issued on the same date.

By Order of the Board
Truly International Holdings Limited
Lam Wai Wah
Chairman

Hong Kong, 4 June 2019

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.