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TRULY®

TRULY INTERNATIONAL HOLDINGS LIMITED

信利國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00732)

DOMESTIC BONDS REPURCHASE PURSUANT TO THE RETRACTABLE OPTION

Reference is made to the announcements of the Company dated 25 July 2016 and 28 July 2016. Unless otherwise defined here, terms used in this announcement shall have the same meaning given to such terms in the Company announcements dated 25 July 2016 and 28 July 2016.

Following the exercise of the retractable option by the majority of the Domestic Bonds investors pursuant to the terms and conditions of the Domestic Bonds, Truly Opto-Electronics Limited (“Truly Opto”), an indirect non-wholly owned subsidiary of the Company, is required to repurchase the Domestic Bonds principal amount of RMB712,405,700 and pay the relevant interests on 29 July 2019. The remaining Domestic Bonds principal amount of RMB37,594,300 without exercising the retractable option by the relevant investors, it would be held until maturity in July 2021 with the unadjusted coupon rate at 5.80% per annum.

Truly Opto has used the internal resources to deposit the sufficient funds (approximately RMB 756 million) to the designated bank account on 25 July 2019 for the payment of the above-mentioned Domestic Bonds repurchase and interest amounts.

By Order of the Board
Truly International Holdings Limited
Lam Wai Wah
Chairman

Hong Kong, 25 July 2019

As at the date of this announcement, the Board comprises Mr. Lam Wai Wah, Mr. Wong Pong Chun, James, Mr. Ma Wai Tong, Mr. Song Bei Bei, Mr. Dai Cheng Yun and Mr. Cheung Wing Cheung as executive directors and Mr. Chung Kam Kwong, Mr. Ip Cho Ting, Spencer and Mr. Heung Kai Sing as independent non-executive directors.