

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Truly International Holdings Limited	
Date Submitted	04/01/2016	

I. Movements in Authorised Share Capital

(1) Stock code :00732Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.02	100,000,000.00
(2) Stock code : N/A Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
 (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month 	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding mo	nth		
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code : N/A I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,907,099,398	-		
Increase/ (decrease) during the month				
Balance at close of the month	2,907,099,398			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month	pursuant thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranicu	Exclused	Cancened	Lapsed		
1.10/11						
	_					
	_					
	_					
share	<u> </u>	_	-	-	_	_
(Note 1)						
(11010-17)						
2. N/A						
	_					
	_					
	_					
	_					
share		-	-	-	-	-
(Note 1)						
3. N/A						
	_					
	_					
	_					
(/ /)	_					
share		-	-	-	-	-
(Note 1)			_			
			Total A. (Ord	inary shares)	-	
			(Prefer	ence shares)	-	_
				(Other class)	-	
Total funds raised duri	ng the month	from exercise of	of			
options (HK\$)	-			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	`				
(/ /)	·				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u> N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordina	ary shares)		
		(Preferen	ther class)		
		0)			-

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the	Issuer which	are to be Li	sted)			
Clas	s and description	Currency of amount outstanding	Amount at of precec month	ling dur	nverted ing the nonth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	IN/A							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy))	(/ /)					
2.	N/A							
		_						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A							
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	(if applicable)							
4	(dd/mm/yyyy) N/A	(/ /)					
4.	IN/A							
	0. 1. 1. 1. 1. 1							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
	Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total	C. (Ordin	hary shares)		-
					(Prefere	ence shares)		-
								-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u>		
2.	Open offer	At price : State	(Note 1) Issue and allotment (/ /)	
		currency	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

		I	For N	⁄Iain H	Boar	d and GEM listed is No. of new shares of issuer issued	
	Type of Issue					of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)]	<u>N/A</u>			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
6.	Repurchase of	Class of shares repurchased (Note 1)]	N/A			
	shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		AGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares redeemed (Note 1)]	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares issuable (<i>Note 1</i>)]	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		

				For Main Boa	rd and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	ble <u>N/A</u>	-	
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar (Other cla	es) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*