

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018				
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Truly Int 04/12/20	ernational Holding 018	s Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00732</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	5,000,000,000	\$0.02	\$100,000,000.00
Increase/(decrease)		-		<u>-</u>
Balance at close of the mon	th	5,000,000,000	\$0.02	\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	3,120,429,398		<u> </u>	
Increase/ (decrease) during the month	168,800,000		. <u> </u>	
Balance at close of the month	3,289,229,398		. <u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A Currency Accord of expiry - dd/mm/yyyy Nominal value Currency Accord of expiry - dd/mm/yyyy Nominal value Exercised Nominal value Dursuant Mereto Sisuer Which Month Month Dursuant Mereto Sisuer Which Month Month Mereto Sisuer Which Month Month Mereto Sisuer Which Month Mereto Sisuer Which Month Month Mereto Sisuer Which Mereto Sisuer Which Mereto Sisuer Which Month Mereto Sisuer Which Mereto Sisuer Mereto Sisuer Mereto Sisuer Which Mereto Sisuer Sisuer Which Mereto Sisuer Which Mereto Sisuer Which Mereto Sisuer Which Mereto Sisuer Sisuer Which Mereto Sisuer Si	Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
C	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)	1. N/A						
Stock code (if listed)							
(dd/mm/yyyy) 2. N/A Continue	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
2. N/A	(if applicable)	, , ,	,				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
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(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)				_			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
(Preference shares)		(/ /)	-			
(Preference shares)			Total) (Ordina	ary sharaa)		
(Other class)			iolait	o. (Oruina Preferen	ary snares) ice shares)		_
· · · · · · · · · · · · · · · · · · ·				(C	other class)		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	<u>—</u>					
Ctools and a /if lintad\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		otol C (O==1:=	m, charas)		
		10	otal C. (Ordina	ary snares) ce shares)		_
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
- 1471		
(/ /)		
shares (Note 1)		
		· ·
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
14/74		
shares (Note 1)		
		
True De Communication		
Total D. (Ordinary shares)		•
(Preference shares)		
(Other class)		•
(Other diade)		•

Ot	her Movements	in Issued S	Share Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
		·	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares	N/A	_		
5.	Scrip dividend At price :	State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note	N/A	_		
6.	Repurchase of		1) Cancellation date:	(/ /)		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	S Ordinary Share		
10.	Other (Subscription At price: HKD of Shares)	\$1.18	Issue and allotment date : (dd/mm/yyyy)	(6/11/2018)		
			EGM approval date: (dd/mm/yyyy)	(29/10/2018)	<u>168,800,0</u>	00_
			Total (Prefe	E. (Ordinary shares) erence shares) (Other class)		00

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	168,800,000
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.