

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	For the month ended (dd/mm/yyyy) : 31/07/2018						
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted	Truly Into	ernational Holding 018	s Limited				
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : <u>00732</u>	Descrip	otion:	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedir	ng month	5,000,000,000	\$0.02	\$100,000,000.00			
Increase/(decrease)	-	-		<u>-</u>			
Balance at close of the mon	th _	5,000,000,000	\$0.02	\$100,000,000.00			
(2) Stock code : N/A	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,120,429,398	<u> </u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	3,120,429,398			

## III. Details of Movements in Issued Share Capital

1. N/A

3. N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of Share option Scheme Share option Scheme S

including EGM Movement during the month thereto as at close of approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

( / / )

2. N/A

 shares

 (Note 1)

(Note 1)

Total A. (Ordinary shares) - (Preference shares) - (Other class)

Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed)						-
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Cubacription price						
EGM approval date						
(if applicable)						
		)				
4. N/A						
( / / )				<del></del>		<del>-</del>
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	. (Ordina	ary shares)		
		Total L	(Preferen	ice shares)		_
			(C	other class)		=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) _					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) -					
Otania and J. C. Pata B						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		=
			(0	/iiici ciass/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spherio (ether than arider chare option contemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)		
2. N/A		
2. 14/73	1	
shares (Note 1)		
3. N/A		
J. N/A		
shares (Note 1)	1	
- Shares (1vote 1)		· ·
T (   D ( ( )   )		
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		-
()		-

<u>Otl</u>	ner Movements	in Issued S	Share Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N1/A			
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares	_	N/A	_		
		Otata	issuable (Note 1)	1	/ /	١		
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	, ,	,		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares		N/A	_		
_	December of		repurchased (Note 1)	(	/ /	)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	1	, ,	`		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		N/A	_		
8.	Consideration At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
			issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Olara of plants	N/A			
			Class of shares issuable (Note 1)	11//	_		
10.	Other (Please At price specify)	e : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinar			
				shares nce shares Other class	s) —	-	- - -
To	otal increase / (decrease	e) in ordinary shares dur	ing the month (i.e. Total o	of A to E):	(1		-
					(2	2)	-
	•	, .	during the month (i.e. Tot		,		-
To E)	•	e) in other classes of sha	ares during the month (i.e	e. Total of	A to		-
(Ť		the same as the relevar	nt figures under II above	("Moveme	nts	in Issued SI	nare

Remarks (if any):
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.