

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2018					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Truly Inte	ernational Holding	s Limited		
Date Submitted	03/07/20)18			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00732</u>	_Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	g month	5,000,000,000	\$0.02	\$100,000,000.00	
Increase/(decrease)	-	<u>-</u>			
Balance at close of the mon	th .	5,000,000,000	\$0.02	\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2) shares		classes of shares
Balance at close of preceding month	3,120,429,398	<u> </u>	<u> </u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	3,120,429,398			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						· -
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacrintian price			= "			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,	_			
						_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			_			
			_			
			=			
EGM approval date (if applicable)						
	(/ /)	_			
		Tatal F) (Ordina	ary charac)		
		Total E	o. (Oruina Preferen	ary shares) nce shares)		_
			(C	Other class)		- -

	vertibles (i.e. Convertible	Currency o amount outstanding	Amou f close prece	nt at e of C ding d	onverted uring the month	Amount at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		<u></u>					
	Stock code (if listed)						
	(ii applicable) (dd/mm/yyyy))	(/ /)				
2.			,				
		<u></u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
3.	N/A	<u></u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
4	(dd/mm/yyyy) N/A	(/ /	<u>) </u>				
<u> </u>	14/71						
<u> </u>			-				
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
			•	Total (C. (Ordina	ary shares)	_
					(Preteren	ce shares) ther class)	_
1					ν, Ο	and diadd	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
1 (Na (a 4)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other diass)		

<u>Ot</u>	her Movements	in Issued S	hare Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares	N/A			
5.	Scrip dividend At price :	State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note	N/A	_		
6.	Repurchase of shares		1) Cancellation date:	(/ /)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A	_		
				issuable (Note 1)		- "		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N1/A			
				Class of shares issuable (Note 1)	<u>N/A</u>	=		
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinar			
					shares nce shares Other class	s)	- - -	- - -
To	otal increase / (c	decrease) ir	n ordinary shares dur	ing the month (i.e. Total o	of A to E):	(1)	-
						(2	2)	-
To	otal increase / (c	decrease) ir	n preference shares	during the month (i.e. Tota	al of A to E	Ξ):		-
To E		decrease) ir	n other classes of sha	ares during the month (i.e	e. Total of A	A to	-	-
(7		ould be the	e same as the releval	nt figures under II above	("Moveme	nts	in Issued St	nare

Remarks (if any):						
Submitted by: Tricor Secretaries Limited						
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.