HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/12/2016
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Truly International Holdings Limited
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00732</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	\$0.02	\$100,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	5,000,000,000	\$0.02	\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		·	
Increase/(decrease	e)	-			
Balance at close o	f the mon	ith _		. <u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HK*\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,907,099,398			<u> </u>
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	2,907,099,398			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)					
Particulars of share option scheme					issuer issued during the month pursuant			
including EGM		Movement duri	ng the month		thereto	thereto as at close of		
approval date (dd/mm/yyyy) and class of shares						the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
(/ /) shares (Note 1)								
2. N/A								
(/ /) shares (Note 1)								
<u>3. N/A</u>								
(/ /) shares								
(Note 1)		Tota	A (Ordina)	ny charca)				
		1018	al A. (Ordinal	iy shares)				
			(Preferenc					
			-	her class)	-			
Total funds raised d of options (HK\$)	luring the mo	nth from exerc	ISE	-				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A	(/ /)				
2. 10/7						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subcoription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
(uu/11111/yyyy))				
		Total B	(Preferen	ary shares) ce shares)		-
			(O	ther class)		-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
EGM approval date (if applicable)	(/ /)		otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		-
			(O	ther class)		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
	_	
shares (Note 1)		<u> </u>
0 1/4		
2. <u>N/A</u>	_	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
, , ~		
Total D. (Ordinary shares)	7	
(Preference shares)		-
(Other class)		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					NI/A			
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N1/A			
				Class of shares issuable (Note 1)	<u> N/A </u>	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A	_		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>I/A</u> /)
	/)
issuable (Note 1)	<u>I/A</u>
10. Other (Please specify) At price : State currency Issue and allotment (/ date : (dd/mm/yyyy)	/)
EGM approval date: (/ (dd/mm/yyyy)	/)
(Preference	Ordinary shares) - shares) - er class) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) -
(2) -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks	(if	any):
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Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.