

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/10/2017		
To: Hong Kong Exchanges an	d Clearing L	imited		
Name of Issuer <u>Tr</u>	uly Internati	onal Holding	s Limited	
Date Submitted 0	1/11/2017			
I Mayamanta in Authoricad Sh	ara Capital			
I. Movements in Authorised Sh	are Capitai			
1. Ordinary Shares				
(1) Stock code :00732[Description:		Ordinary	Shares
				Authorised share
		of ordinary shares		capital
			(HK\$)	(HK\$)
Balance at close of preceding r	month <u>5,00</u>	00,000,000	\$0.02	\$100,000,000.00
Increase/(decrease)		-		
Balance at close of the month	5,00	00,000,000	\$0.02	\$100,000,000.00
(2) 2				
(2) Stock code : N/A [Description:			
			Par value	
		of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding r	month			
balance at close of preceding i				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	3,067,099,398	<u>-</u>	<u> </u>	
Increase/ (decrease) during the month	53,330,000		<u>-</u>	
Balance at close of the month	3,120,429,398		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
				·		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	,	•			
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	Other class)		=

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	ch are to be Liste	ed)		
Clas	ss and description	Currency amoun outstand	ıt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	(/ /)					
<u>2.</u>	N/A							
_								
		_						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.		`						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	/ / /	`					
4.	(dd/mm/yyyy) N/A	(/ /)					
4.	IN/A	_						
		_						
-		_						
	Stock code (if listed)				_			
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
				•	Total C. (Ordina	ary shares)		_
					(Preferen	ce shares) ther class)		_
1					()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
)	
shares (Note	1)	
O N/A		
2. <u>N/A</u>		
	1	
aharaa (Mata	1	
shares (Note	! !)	<u> </u>
3. N/A		
	<u> </u>	
	<u>)</u>	
shares (Note	• 1)	
Total D. (Ordinary share	25)	
(Preference share		-
		=
(Other class	SS)	_

Ot	her Movements	in Issued S	hare Capital				No. of new	No. of new
	Type of leave						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A	_		
			.	issuable (Note 1)	(\		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	N/A			
		issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note	N/A			
6.	Repurchase of	1)	(/ /)		
	shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)		,		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month shares of issued with the shares of issued issued pursuant the shares of the month shares of issued pursuant the shares of the month shares of issued pursuant the shares of issued pursuant shares of issuer which issued is shares of issuer which issued is shares of issuer which issued with the shares of its sha
9.	Capital	Class of shares N/A issuable (Note 1)	
	reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares ordinary issuable (Note 1) Shares	
10.	Other (Subscription At price : HK\$ of Shares)	Issue and allotment date : (dd/mm/yyyy) (26/10/2017)	
		EGM approval date: (23/10/2017)	53,330,000 N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	53,330,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	53,330,000
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.