# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Truly International Holdings Limited
Date Submitted	03/10/2017

I. Movements in Authorised Share Capital

(1) Stock code : 00732 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	\$0.02	\$100,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	\$0.02	\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding	month			
Increase/(decrease	9)	_			
Balance at close of	f the month	ı			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mont	h_			

Total authorised share capital at the end of the month (*HK\$*): \$100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,907,099,398					
Increase/ (decrease) during the month	160,000,000					
Balance at close of the month	3,067,099,398					

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	٦	Movement duri	ng the month		thereto as at close of	
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
<u> </u>						
( / / )						
shares	-					-
(Note 1)						
		Tota	IA. (Ordina	ry shares)	-	
			(Preferenc			
				her class)	-	
Total funds raised d of options (HK\$)	uring the mo	nth from exerc	•	-		

Warrar	nts to Issue Shares of the	e Issuer which	are to be Listed				
(Date o	ption of warrants of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N	I/A						
S C S E (i	Subscription price GM approval date f applicable)						
	dd/mm/yyyy)	( / /	)				
<u>2.</u> N	/A						
- (	/ / )						
S C is	Stock code (if listed) Class of shares ssuable <i>(Note 1)</i>						
E (i	Subscription price GM approval date if applicable) dd/mm/yyyy)	( / /	)				
3. N		<b>`</b>	/				
			<u> </u>		<u> </u>		<u> </u>
C	/ / ) Stock code (if listed) Class of shares ssuable <i>(Note 1)</i>						
S	Subscription price						
(i	GM approval date f applicable)						
(0 4. N	dd/mm/yyyy)	( / /	)				
<u>4.</u> N	//A						
	/ / )						
C	Stock code (if listed) Class of shares ssuable (Note 1)						
	ubaarintian price						
E (i	GM approval date f applicable) dd/mm/yyyy)	( / /	)				
(0		( / /	)				
			Total E	. (Ordina	ary shares)		-
				(Preferen	ice shares)		-
				(C	other class)		-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
<u> </u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / / )					
4.	Subscription price EGM approval date (if applicable)						
-							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	Iry shares)		
				(Freieren) (O	ce shares) ther class)		-
				0,			-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)	-	
		<u> </u>
3. <u>N/A</u>		
	-	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movement	s in Issuec	<u>I Share Ca</u>	pital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	_		
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	<u>Ordinary</u> <u>Shares</u>			
3.	Placing	At price :	HK\$	2.02	Issue and allotment date : (dd/mm/yyyy)	(20/09/207	17)		
					AGM approval date: (dd/mm/yyyy)	(22/05/201	17)	<u>160,000,0</u>	000 N/A
					Class of shares	N/A			
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note	<u>N/A</u>			
6.	Repurchase of shares	1) Cancellation date :	( / /	)		
		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
		、 ····				
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable <i>(Note 1)</i>	N/A			
8.	Consideratio At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisati on		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	<u>N/A</u>		
			(dd/mm/yyyy)	( ,		
10.	. Other (Please	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	<u>N/A</u>		
	specify)	A price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
				(Ordinary shares) ence shares) Other class)	160,000,000 - -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	160,000,000
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks	(if	any):
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Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.